

## Tax, Estate Planning & Employee Benefits

Our comprehensive Tax, Estate Planning and Employee Benefits Law practice identifies innovative and practical solutions for complex tax, estate planning and employee benefits issues.

Our tax and employee benefits attorneys represent public and private corporations, partnerships, LLCs and individuals in Oklahoma, regionally, nationally, and internationally in the following areas:

- Opportunity Zone Tax Planning & Structuring
- Cannabis Tax Related Matters
- Income and Estate Tax Planning & Controversy
- State and Local Tax Practice
- International Tax Practice
- Executive Compensation, Other Employee Benefits and ERISA

Further, our estate planning attorneys are well versed in the following areas:

- Estate Planning & Post Death Administration
- Asset Protection Planning
- Trusts & Estates Litigation

### COVID-19 Legal Updates

---

- Stimulus Checks: What to Keep, What Not to Keep
- CARES Act - Paycheck Protection Program
- SBA Economic Injury Disaster Loan - EIDL
- Summary of Tax Provisions in the Coronavirus Aid, Relief and Economic Security ("CARES") Act
- IRS Temporarily Eases Tax Compliance and Enforcement Programs in Response to Coronavirus
- Alert: Important Updates to Families First Coronavirus Response Act

## In the News

---

- Tulsa Tax Attorney David Potts featured in Tulsa Lawyer Member Spotlight
- Hall Estill Attorney and Center Board member David Potts to play in Shoot for The Center: The Eddie Sutton Challenge
- Tax Attorney David Potts - Taxpayers need to remember their Social Security benefits may be taxable
- Tax Attorney David Potts - In efforts to improve service for tax-exempt, the IRS issued the revised Form 1024
- Tax Tip from Tulsa Tax Attorney David Potts - How small business owners can deduct their home office from their taxes
- Tulsa Tax attorney David Potts has a reminder regarding the 2021 Form 1040 filing due date - it isn't April 15!
- Hall Estill Tax Attorney David Potts: IRS revises Form 1024 to allow electronic filing
- Hall Estill Tax Attorney David Potts - Early Termination of Employee Retention Credit for Most Employers
- Tax Alert: IRS Releases New Form 7202 for Self-Employed Individuals
- Hall Estill Welcomes Tax Attorney Kelly Politte to Denver Office
- Hall Estill Tax Group - IRS Plans Increased Audits of High Net Worth Individuals
- Stimulus Checks: What to Keep, What Not to Keep
- CARES Act - Paycheck Protection Program
- SBA Economic Injury Disaster Loan - EIDL
- Summary of Tax Provisions in the Coronavirus Aid, Relief and Economic Security ("CARES") Act
- IRS Temporarily Eases Tax Compliance and Enforcement Programs in Response to Coronavirus
- Alert: Important Updates to Families First Coronavirus Response Act
- Hall Estill Elects Tulsa Tax Attorney David Potts Shareholder
- How Tax Cuts & Jobs Act Impact Estate Planning

## Newsletters

---

- Tax Alert! Oklahoma Tax Legislation is Worth Considering for Oklahoma Pass-through Entities by June 28 Deadline

## Publications

---

- Gavel to Gavel: Pretermitted heirs by Jim Milton

## Published Articles

---

- New Business Travel Per-Diem Rates

- Tax Attorney David Potts in Gavel to Gavel - Extension on Employee Retention Credit
- Filing a Form 1099
- When are Legal Settlements Taxable?
- What if a Contractor or Vendor Refuses to Provide a W-9 for a 1099?

## Gavel to Gavel

---

- New Business Travel Per-Diem Rates
- Tax Attorney David Potts in Gavel to Gavel - Extension on Employee Retention Credit
- Gavel to Gavel: Pretermitted heirs by Jim Milton